Ohio's State Opioid and Stimulant Response (SOS) Grant

Sample Completed Participant Tracking Log

Below are two samples of participant tracking logs: one from SAMHSA and one adapted from it. See the following two pages for blank logs that can be customized to local needs.

Sample 1

Participant Tracking Log

DATE TIME		ACTIVITY	RESULT	TRACKER	
0414/16	10am	Scorched online whiteperges (Anywho and Superpayers)	Found possible address at 555 Onio St. Sent letter to coldress.	HB	
01/20/16		Reverse lookup Por Ohio St.	No listing. Requested DMV report	HB.	
01/28/16	1 pm	letter to Ohio St. returned	Undeliverable as addressed	HB	
C0/01/16		Searched Lexis Nexis	Two new addresses. 555 Sle Her Ave. and 555 Horiza Blud. Sent letters to both addresses	HB	
DY68/16	Reverse lookup for both addresses Blud-coolings to look to possible to		No listing for Statler Ave. Monion Bluck address belongs to passible relative. Phone number is 310 555 8535	HB	
02/09/16	llam	Phone call to new number	No crower	HB	
2415/16		Letter to Shelter St. returned	Undeliverable as addressed	HB	
02/21/16		Received DMV report. T/C to (3KD 555.855. Sent letter to Manieu Blod.	Monica Bluck lutest address for John accounting to report. Still no assurer to new #	HB.	
12/28/16	12 pm	T/c to 310 555-8555	Noranswer	HB	
03/05/16	4 pm	T/c+0 310 555-8555	No answer	HB	
03/10/16	lpm	T/c + 310 555-8555	No answer	HB	
)3/16/14	10am	More place only. No assurs. No returned letter	Planning to doorknock over the weekend	HB	
03/20/16	3pm	Spoke with John's f-Her at Monica Blud address Received (811 # (310)555-1234	Spoke with John. Set up Interview appointment for Monday.	HB	
3/25/16	2pm	Completed followy interview		HB	

Sample 2

DATE	CLIENT ID	TIME	ACTIVITY	OUTCOME	INITIALS
11/12/24	SOS001	11AM	FU CALL	LM	МВ
11/11/24	SOS300	430PM	DIS CALL	VM FULL	МВ

Source: SAMHSA. Staying in Touch: A Fieldwork Manual of Tracking Procedures (Third Edition). Ref-604. Rockville, MD: SAMHSA, 2016, p. 143. Available at: https://ohiososevaluation.org/sites/grc_opioid_response/files/SAMHSA_Staying%20in%20Touch%20 Manual_Third%20Edition.pdf

SAMSHA CSAT GPRA Client Contact Attempt Log

Client/Patient ID: _____

Date	Time	Activity	Result	Interviewer Initials

Tracking Log for Client Contact Attempts

DATE	ID for CLIENT	TIME	ACTIVITY	OUTCOME	INITIALS